

STROOCK & STROOCK & LAVAN LLP
Attorneys for Defendant FGLS EQUITY, LLC
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
In re : SIPA LIQUIDATION
: :
BERNARD L. MADOFF INVESTMENT , : Index No. 08-01789 (BRL)
SECURITIES LLC, : :
: :
Debtor. : :
----- X
IRVING H. PICARD, Trustee for the Liquidation : Adv. Pro. No. 10-05191 (BRL)
of Bernard L. Madoff Investment Securities LLC, : :
: :
Plaintiff, : :
v. : :
: :
FGLS EQUITY, LLC : :
: :
Defendant. : :
----- X

**NOTICE OF SUBSTITUTION OF COUNSEL
FOR DEFENDANT AND [PROPOSED] ORDER THEREON**

PLEASE TAKE NOTICE that Marc Bogatin hereby withdraws as counsel of record to defendant, FGLS Equity, LLC in the above-captioned action.

PLEASE ENTER THE APPEARANCE of Stroock & Stroock & Lavan LLP, as counsel to the defendant FGLS Equity, LLC, by the undersigned attorneys in the above-captioned action.

All notices given or required to be given, and all papers filed or served in the above-captioned matter, shall henceforth be provided to and served upon Stroock & Stroock & Lavan LLP at the address below.

Dated: February 16, 2012

MARC BOGATIN, ESQ.

/s/ Marc Bogatin

Marc Bogatin
277 Broadway, Suite 900
New York, NY 10007
Telephone: (212) 406 9065
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WITHDRAWING COUNSEL to Defendant

Dated: February 16, 2012

STROOCK & STROOCK & LAVAN LLP

/s/ Lewis Kruger

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APPEARING COUNSEL to Defendant

SO ORDERED, this ____ day of February, 2012

HONORABLE BURTON R. LIFLAND
UNITED STATES BANKRUPTCY JUDGE